



Empowering Connections with Precision.

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FY25 第四季 法人說明會

March 2026

免責聲明

本簡報包含關於 Taiwan Semiconductor Inc. (TSC) 業務前景、策略規劃、產品開發及市場狀況的前瞻性陳述。這些陳述反映了管理層當前的預期和假設，本質上存在重大風險和不確定性。由於包括但不限於全球經濟形勢變動、客戶需求演變、監管發展、供應鏈限制及競爭動態等因素，實際結果可能與預測存在重大差異。

關於未來產品功能、時程或可用性的資訊僅供參考，不構成承諾。TSC 保留自行決定修改、推遲或取消產品計劃的權利。除非適用法律要求，否則 TSC 不承擔因新資訊、未來事件或其他原因而更新任何前瞻性陳述的義務。

Disclaimer

This presentation includes forward-looking statements regarding Taiwan Semiconductor Inc. (TSC)'s business outlook, product development, market conditions, and strategic plans. These statements are based on current assumptions and expectations, and are subject to various risks and uncertainties—including changes in global economic conditions, customer demand, regulatory developments, supply chain disruptions, and competitive dynamics—which may cause actual results to differ materially.

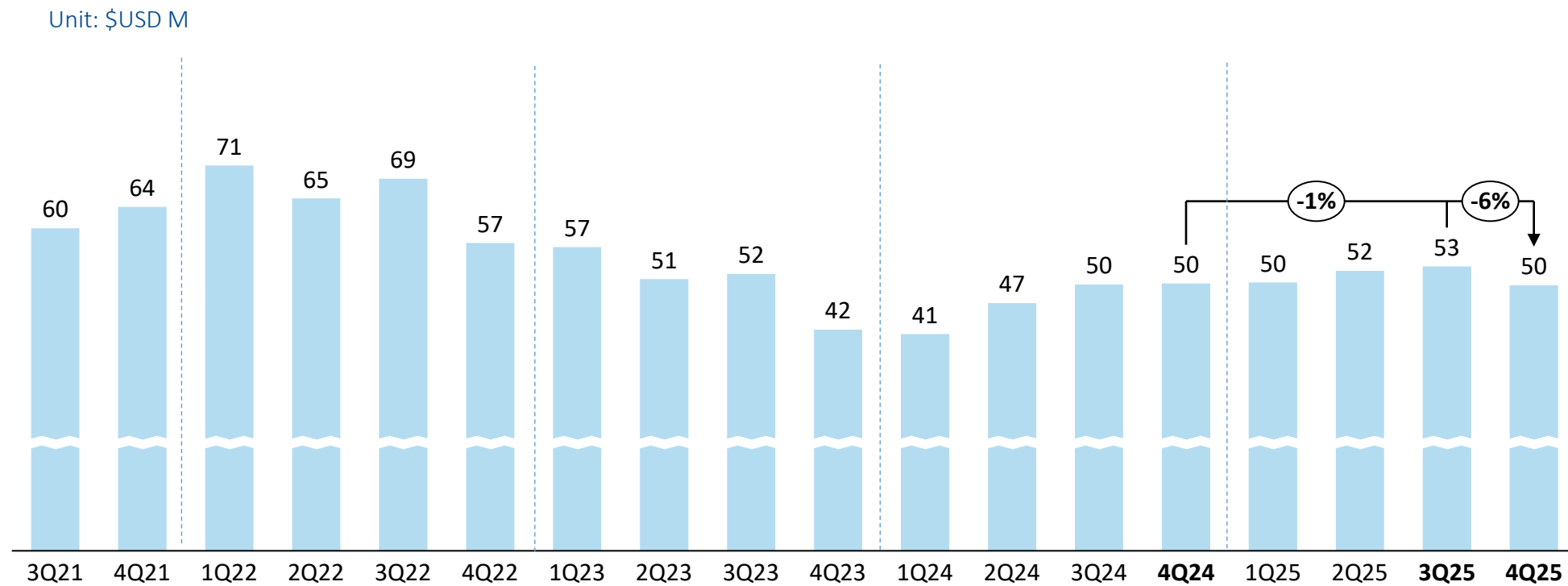
References to future product features, timelines, or availability are provided for informational purposes only and do not constitute a commitment. TSC reserves the right to revise, delay, or cancel product plans at its sole discretion.

Taiwan Semiconductor Inc. and its subsidiaries have no intention and undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise, except as required by law.

財務資訊
2025

Taiwan Semiconductor Co., Ltd

季度營收 (半導體)



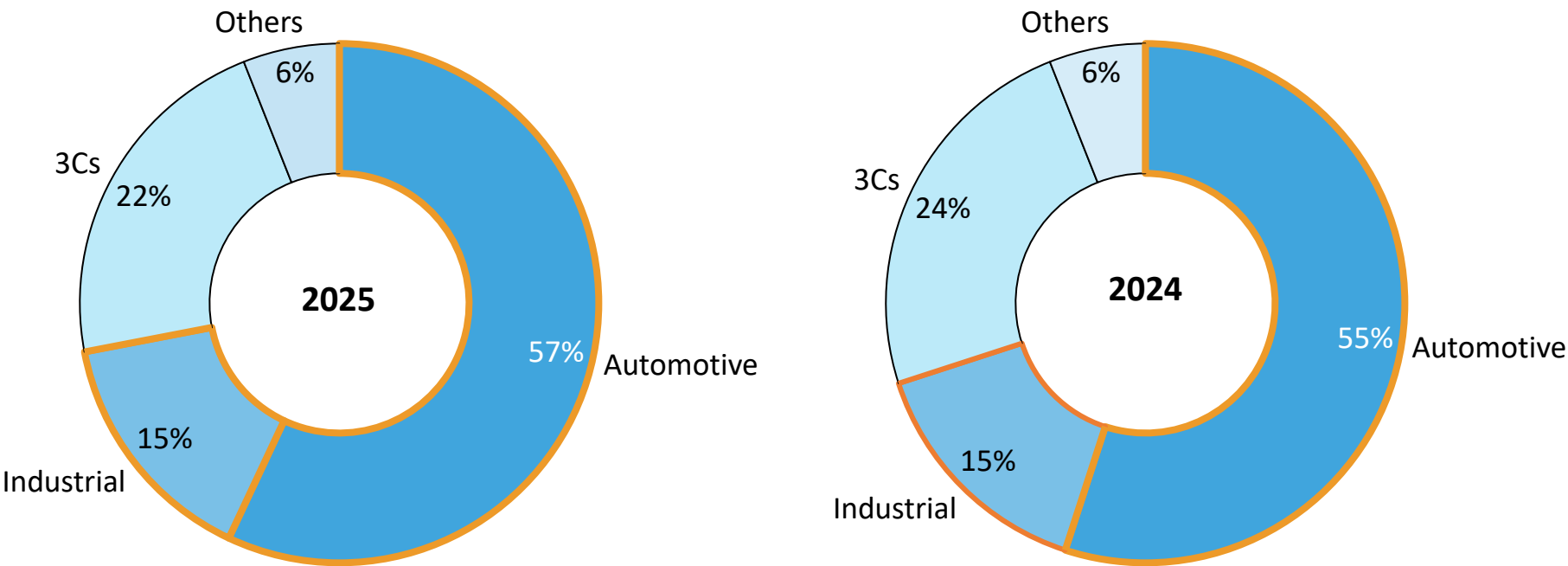
年度損益表

(簡表)

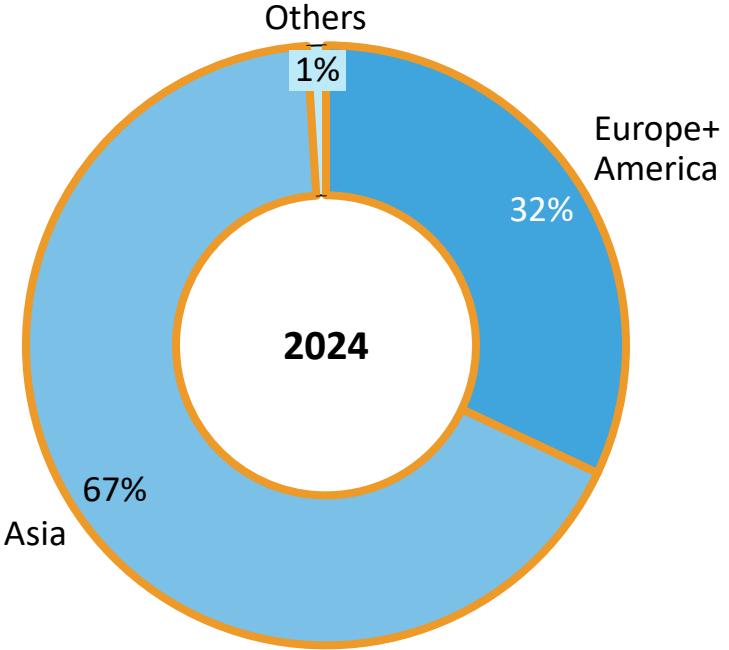
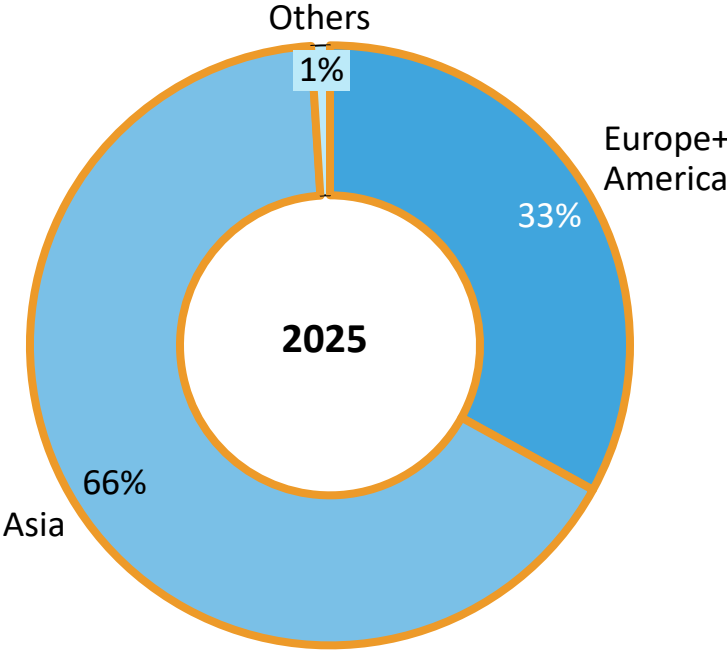
In NTD millions	TSC Semi (5425)					TSC Group				
	2025		2024		YoY	2025		2024		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	\$ 6,425	100	\$ 6,031	100	7	\$ 17,954	100	\$ 14,829	100	21
Gross Margin	1,570	24	1,499	25	-0.4 pt	5,290	29	4,235	29	0.9 pt
OPEX	1,239	19	1,159	19	0.1 pt	3,822	21	2,977	20	1.2 pts
Ops Income	330	5	341	6	(3)	1,468	8	1,257	8	17
Non-Ops	319	5	295	5	8	(35)	(0)	71	0	(149)
Tax	139	2	171	3	(19)	321	2	433	3	(26)
Non-Control	-	0	-	0	-	603	3	431	3	40
Net Income	\$ 510	8	\$ 464	8	0.2 pt	\$ 510	3	\$ 464	3	-0.3 pt
EPS (NT\$)	\$ 2.07		\$ 1.87			\$ 2.07		\$ 1.87		

Applications

Auto + Industrial **70~72%** of Revenue



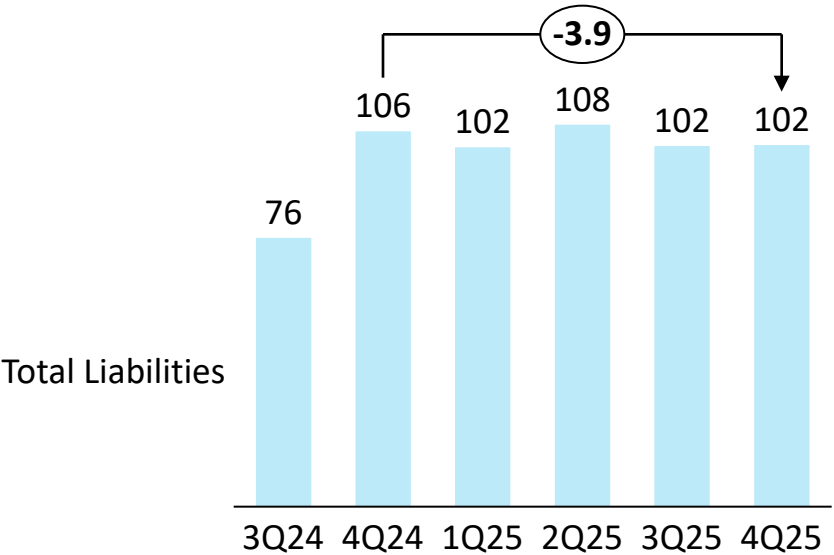
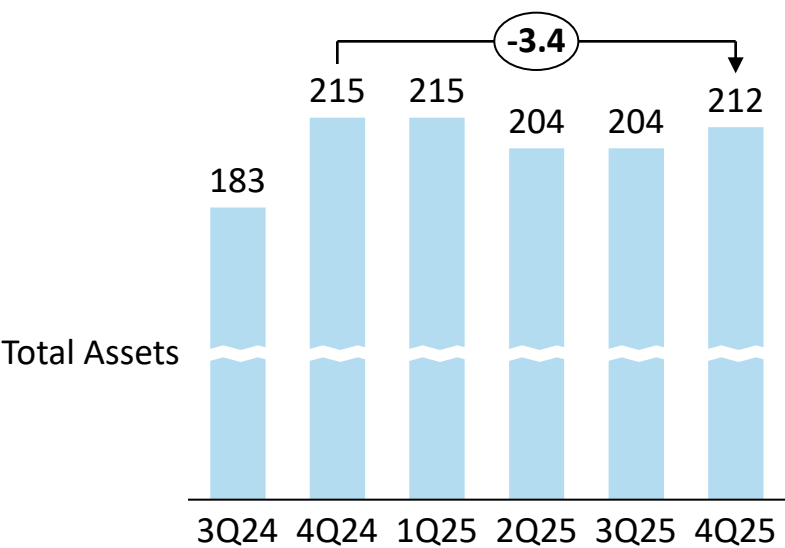
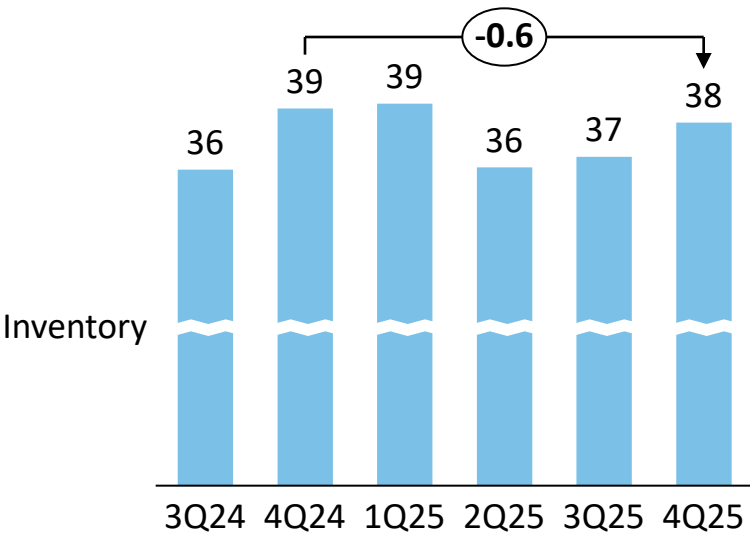
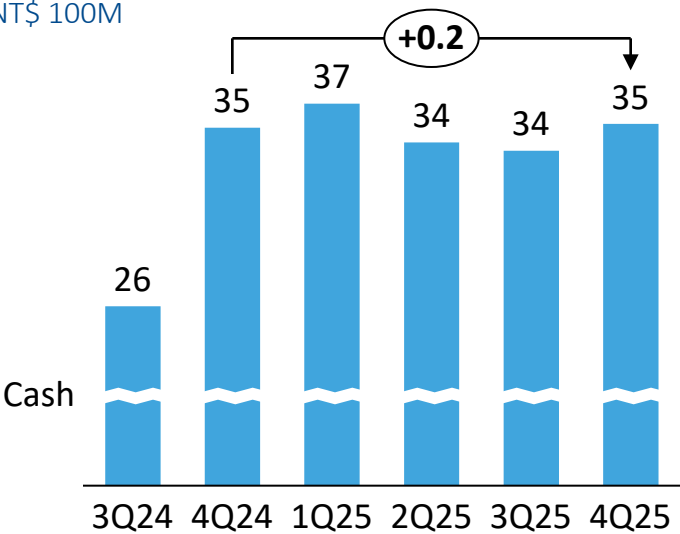
Regions



資產負債表

(重要指標)

Unit: NT\$ 100M



法人提問

Taiwan Semiconductor

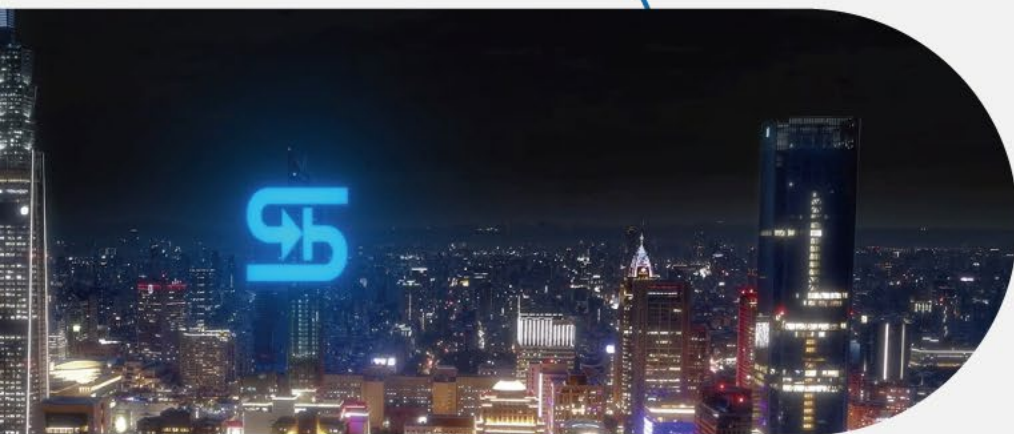
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WeChat

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